Instructions for <u>Financial Aid Application</u>

http://mathcircle.berkeley.edu

Berkeley Math Circle - Upper 2018-2019



BERKELEY MATH CIRCLE

Who can fill this form:

- This application is ONLY for families with <u>one or more children in BMC-Upper</u> (5th-12th grades in Beginners I-II, Intermediate I-II, or Advanced) in 2018-2019.
- > Please, fill in ONE Financial Aid Application Form per family.
- If do NOT have a child applying to BMC-Upper (Beginners I-II, Intermediate I-II, or Advanced in 2018-2019), or if you are planning for your child to be in BMC-Upper only for one semester in fall 2018 or spring 2019, this application is NOT for your family.
- This application is NOT for families with children only in BMC-Elementary level (1st-4th grades) in 2018-2019. To inquire about BMC-Elementary, contact <u>bmc.elementary@gmail.com</u>.

We have received private donations for partial scholarships for families of BMC-Upper students who are experiencing a severe financial hardship, and/or have 3 or more children at BMC in 2018-2019. The financial aid awards shall constitute up to 50% of the full yearly fee per student for the circle, or the full yearly fee for one child if 3 (or more) children from the same family are enrolled in BMC in 2018-2019 (at least one child must be in BMC-Upper in 2018-2019).

Criteria. For a family to be considered for a financial aid scholarship, one of the following must be satisfied:

- A. The family is in a severe financial hardship during 2018-2019 AND at least 1 child in the family is accepted to BMC-Upper for fall 2018 AND the child intends to participate in BMC both fall 2018 and spring 2019.
- B. The family has 3 or more children accepted to BMC for fall 2018 (at least 1 child must be in BMC-Upper) and all 3 children intend to participate in BMC both fall 2018 and spring 2019.

The scholarships are 2018-2019 full-year scholarships.

Disbursement of scholarship funds:

- I. **Notification.** Financial Aid is decided after BMC enrollment is finalized, usually by the end of May 2018. Do NOT inquire about financial aid awards if you do NOT hear from us: we will notify only families who have received a financial aid award.
- II. **Deposit of Fall 2018 fees.** The full fees for Fall 2018 will be deposited by the end of May 2018 (or earlier) for all children applying to BMC-Upper, regardless of who has received or not a financial aid notification. (BMC-Elementary may deposit their checks later in the summer.) The Fall 2018 fees are non-refundable and cannot be applied to future activities, etc.
- III. **Disbursement of Financial Aid Awards.** When applying in December 2018 to BMC for Spring 2019, families with financial aid shall subtract from their Spring 2019 checks the amount of the yearly scholarship they have been awarded.

Procedure. To apply for BMC-Upper financial aid scholarship for 2018-2019, we must have by

Deadline May 1, 2018:

- 1. For each applicant to BMC-Upper 2018-2019:
 - Online Application Form.
 - A check for \$186 for BMC-Upper.
 - the Application Packet (New Student only)
- 2. For each family:
 - Financial Aid Form for BMC-Upper.
- 3. If you include BMC-Elementary children in your Financial Aid form, you must send their application forms and checks to BMC-Elementary (not to BMC-Upper) by the BMC-Elementary deadline.
- IV. Loss of Eligibility. Families whose children are not continuing in Spring 2019 shall not receive any financial aid award. No retroactive financial aid will be distributed for Fall 2018.
- V. **Re-application.** Families some of whose children will be continuing in BMC-Upper in Spring 2019 and some who will not continue in BMC need to resubmit a new Financial Aid Application in December 2018 by the Spring 2019 Application Deadline. No retroactive financial aid will be distributed for Fall 2018.
- VI. **Firm Deadline.** The deadline of May 1, 2018 is firm for submitting Financial Aid Applications for 2018-2019.
- VII. **Final Decisions.** The BMC staff reserves the full right to decide on financial aid awards.

Keep Instruction Pages 1-2 for your records. Submit only Application Pages 3-4 on one two-sided sheet.

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Financial Aid Application Form

Berkeley Math Circle - Upper 2018-2019

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 Who can fill this form: This application is ONLY for families with <u>one or more children in BMC-Upper</u> (5th-12th grades in Beginners I-II, Intermediate I-II, or Advanced,) in 2018-2019. Please, fill in ONE financial aid application per family. If you do NOT have a child applying to BMC-Beginners I-II, Intermediate I-II, or Advanced (5th-12th grades) for fall 2018 - spring 2019, or if you are planning to be in BMC-Upper only for one semester in fall 2018 or spring 2019, this application is NOT for your family. This application is NOT for families with children only in BMC-Elementary level (1st-4th grades) for fall 2018. To inquire about BMC-Elementary, contact <u>bmc.elementary@gmail.com</u>. 																						
1. Student 1:	First N	Jame							MI)		La	st N	ame									
First Name (MI) Last Name Grade in fall 2018: Applied to BMC-Upper level: Beg. I Beg. II Int. I Int. II Adv.																						
Student 2:																						
	First N	Jame						(MI)		La	st N	ame									
Grade in fall 2018: Applied to BMC-Upper level □: Beg. I□ Beg. II□ Int. I□ Int. II□ Adv.□ OR Applied to BMC-Elementary level □																						
Student 3:																						
First Name (MI) Last Name Grade in fall 2018: Applied to BMC-Upper level																						
For more children from the same family: print another copy of this page and attach it to the application.																						
2. Parent:																						
	First N	Jame						(MI)		La	st N	ame									
																-	_			-[
Parent's E-ma	il (Plea	se, T	YPE	legibly	<i>.</i>)											Pa	ren	ıt's P	hon	e		
Parent's Add	ress: St	treet			<u> </u>							Cit	v/Zi	p Ca	ode	<u> </u>	<u> </u>					
Parent's Address: StreetCity/Zip Code																						

Keep Instruction Pages 1-2 for your records. Submit only Application Pages 3-4 on one two-sided sheet. 3. For each child listed on the previous page, did you already submit:

a) The Online Application Form, for BMC 2018-2019?	Yes 🗆 No 🗆
b) The Application Packet (for New Students only), for BMC 2018-2019?	Yes 🗆 No 🗆
c) The check for \$186 for BMC for Fall 2018?	Yes 🗆 No 🗆

- If you answered "No" to one or more of the above questions, you need to submit the forms (a)-(b) and the check(s) before proceeding with the Financial Aid Form.
- It is OK to submit the Financial Aid Form along with items (b) and (c), but you must FIRST submit the on-line item (a), otherwise we cannot proceed with your application.
- 4. Staple to this Financial Aid Application a copy of one or more documents to show that your family is a financial hardship in 2018-2019 and check these documents below:
 - \Box Tax return for 2017.
 - □ Another document:
- 5. Describe briefly the nature of the attached supporting document and why you believe your family should receive financial aid for year 2018-2019.

I have answered all questions above completely and truthfully.

Parent or Legal Guardian Signature: _

Date:

Keep Instruction Pages 1-2 for your records. Submit only Application Pages 3-4 on one two-sided sheet.

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