

# Instructions for Financial Aid Application

## Berkeley Math Circle - Upper 2017-2018

<http://mathcircle.berkeley.edu>



### Who can fill this form:

- This application is ONLY for families with one or more children in BMC-Upper (5<sup>th</sup>-12<sup>th</sup> grades in Beginners I-II, Intermediate I-II, or Advanced) in 2017-2018.
- Please, fill in ONE Financial Aid Application Form per family.
- If do NOT have a child applying to BMC-Upper (Beginners I-II, Intermediate I-II, or Advanced) in 2017-2018, or if you are planning for your child to be in BMC-Upper only for one semester in fall 2017 or spring 2018, this application is NOT for your family.
- This application is NOT for families with children only in BMC-Elementary level (1<sup>st</sup>-4<sup>th</sup> grades) in 2017-2018. To inquire about BMC-Elementary, contact [bmc.elementary@gmail.com](mailto:bmc.elementary@gmail.com).

We have received private donations for partial scholarships for families of BMC-Upper students who are experiencing a severe financial hardship. The funds are intended to help with the increase of fees for 2017-2018. The financial aid awards shall constitute up to 50% of the full yearly fee per student for the circle.

**Criteria.** For a family to be considered for a financial aid scholarship, the following must be satisfied:

- A. At least one child in the family must be accepted to BMC-Upper for fall 2017 AND intend to participate during both semesters: fall 2017 and spring 2018. The scholarships are 2017-2018 full-year scholarships.
- B. The family must be in a severe financial hardship during 2017-2018.
- C. Among families in similar financial situations, priority will be given to those with more children at BMC, including BMC-Upper and BMC-Elementary.

**Procedure.** To apply for BMC-Upper financial aid scholarship for 2017-2018, we must have by

### **Deadline May 2, 2017:**

1. For each applicant to BMC-Upper 2017-2018:
  - Online Application Form.
  - A check for \$185 for BMC-Upper.
  - the Application Packet (New Student only)
2. For each family:
  - Financial Aid Form for BMC-Upper.
3. If you include BMC-Elementary children in your BMC-Upper Financial Aid form, you must submit their complete Application Forms and checks to BMC-Elementary by May 2, 2017.

### **Disbursement of scholarship funds:**

- I. **Notification.** Financial Aid is decided after BMC enrollment is finalized, usually by the end of May 2017. Do NOT inquire about financial aid awards if you do NOT hear from us: we will notify only families who have received a financial aid award.
- II. **Deposit of Fall 2017 fees.** The full fees for Fall 2017 will be deposited by the end of May 2017 for all children applying to BMC-Upper, regardless of who has received or not a financial aid notification. (BMC-Elementary may deposit their checks later in the summer.) The Fall 2017 fees are non-refundable and cannot be applied to future activities, etc.
- III. **Disbursement of Financial Aid Awards.** When applying in December 2017 to BMC for Spring 2018, families with financial aid shall subtract from their Spring 2018 checks the full amount of the yearly scholarship they have been awarded.
- IV. **Loss of Eligibility.** Families whose children are not continuing in Spring 2018 shall not receive any financial aid award. No retroactive financial aid will be distributed for Fall 2017.
- V. **Re-application.** Families some of whose children will be continuing in BMC-Upper in Spring 2018 and some who will not continue in BMC need to resubmit a new Financial Aid Application in December 2017 by the Spring 2018 Application Deadline. No retroactive financial aid will be distributed for Fall 2017.
- VI. **Firm Deadline.** The deadline of May 2, 2017 is firm for submitting Financial Aid Applications for 2017-2018.
- VII. **Final Decisions.** The BMC staff reserves the full right to decide on financial aid awards.

Keep Instruction Pages 1-2 for your records.

Submit only Application Pages 3-4 on one two-sided sheet.

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**BERKELEY  
MATH CIRCLE**

# Financial Aid Application Form

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- Please, fill in ONE financial aid application per family.
- If do NOT have a child applying to BMC-Beginners, Intermediate I-II, or Advanced (5<sup>th</sup>-12<sup>th</sup> grades) for fall 2017 - spring 2018, or if you are planning to be in BMC-Upper only for one semester in fall 2017 or spring 2018, this application is NOT for your family.
- This application is NOT for families with children only in BMC-Elementary level (1<sup>st</sup>-4<sup>th</sup> grades) for fall 2017. To inquire about BMC-Elementary, contact [bmc.elementary@gmail.com](mailto:bmc.elementary@gmail.com).

### **1. Student 1:**

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First Name (MI) Last Name

**Grade** in fall 2017: \_\_\_\_\_ Applied to **BMC-Upper level**: Beg. I  Beg. II  Int. I  Int. II  Adv.

### **Student 2:**

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First Name (MI) Last Name

**Grade** in fall 2017: \_\_\_\_\_ Applied to **BMC-Upper level** : Beg. I  Beg. II  Int. I  Int. II  Adv.   
OR Applied to **BMC-Elementary level**

### **Student 3:**

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First Name (MI) Last Name

**Grade** in fall 2017: \_\_\_\_\_ Applied to **BMC-Upper level** : Beg. I  Beg. II  Int. I  Int. II  Adv.   
OR Applied to **BMC-Elementary level**

For more children from the same family: print another copy of this page and attach it to the application.

### **2. Parent:**

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First Name (MI) Last Name

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Parent's E-mail (Please, TYPE legibly.)

Parent's Phone

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**Parent's Address:** Street

City/Zip Code

